

Shaping Expectations for Japan-EU Digital Policy, Industry, and Innovation

Building a bridge between Japan and the EU



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Recent status of Japan-EU trade

Total trade between EU and Japan in 2024

in goods **€130** billion

in services **€58** billion

Growth after the EU–Japan Economic Partnership Agreement in 2019

in goods increased by **14%**

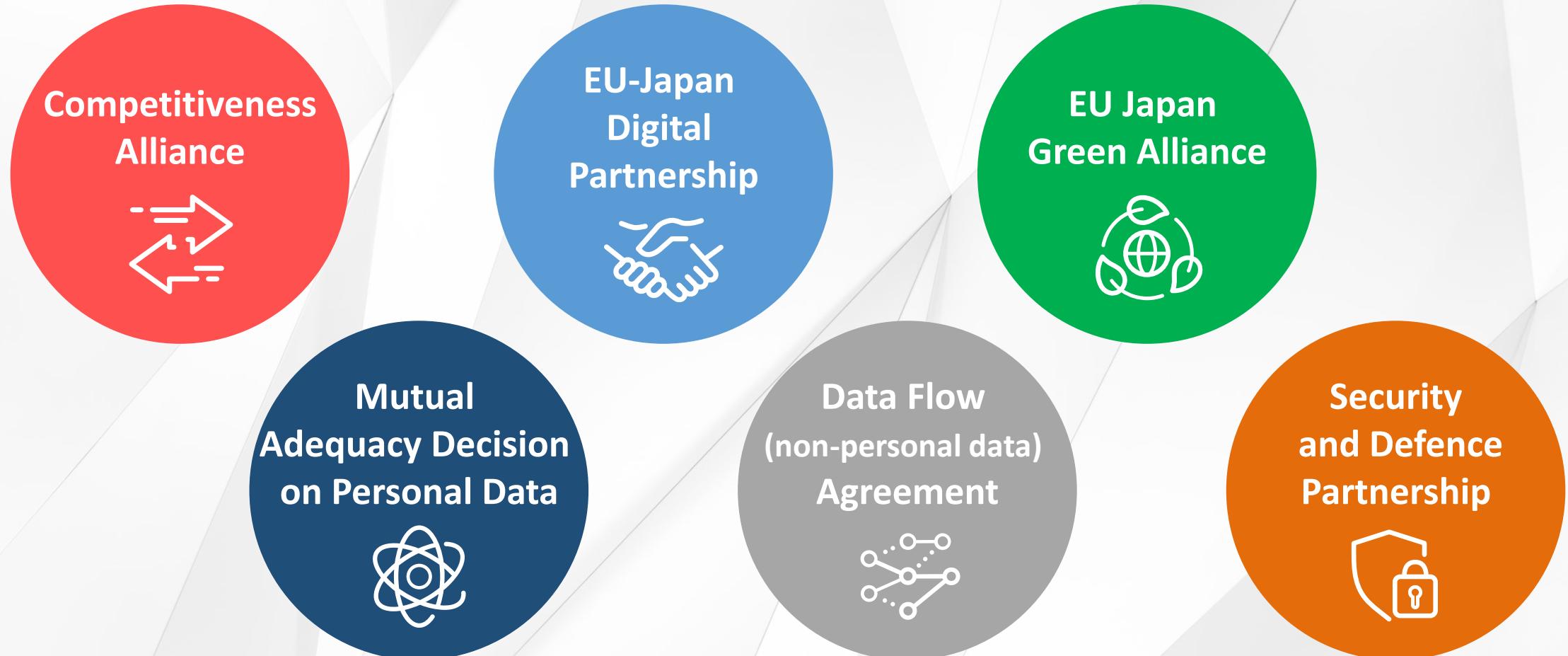
in services increased by **27%**

The EU and Japan represent almost
a quarter of the world's GDP

In 2024 the EU was
Japan's **third-largest** trade partner,
responsible for **10%** of its trade

Source: Commission EU-Japan trade facts

Pillars Supporting the EU-Japan Partnership



Strengthening the Japan-EU Digital Partnership

Trust-based collaboration for tangible impact in the Digital Partnership

- ❖ A possible “administrative arrangement” with Japan’s AI Safety Institute
- ❖ The world’s largest trusted data-flow area
- ❖ Cooperation on;
 - General Purpose AI and AI agents
 - Next-generation Space-Based and Satellite networks

**Strengthening EU–Japan collaboration is not optional,
it is a strategic necessity.**

**We can diversify critical supply chains and
set global technology standards.**

For this reason, we would like to encourage:

Horizon Europe



Strongly welcome the EU–Japan plan to conclude Horizon Europe association talks by year-end — enabling joint research and faster collaboration.

AI pilot project



Enhanced AI cooperation in public procurement and advanced manufacturing using GPAI & AI agents — Partnership launch via a pilot project under the Digital Partnership MOC.

Mutual recognition



Explore mutual recognition of cybersecurity standards, certification and a common approach to ICT supply chain security and resilience.

Competitiveness Alliance



The Competitiveness Alliance links key initiatives such as Horizon Europe, the Digital Partnership, and Mutual Recognition, and serves as an integrated driver to advance them.

Thank you