

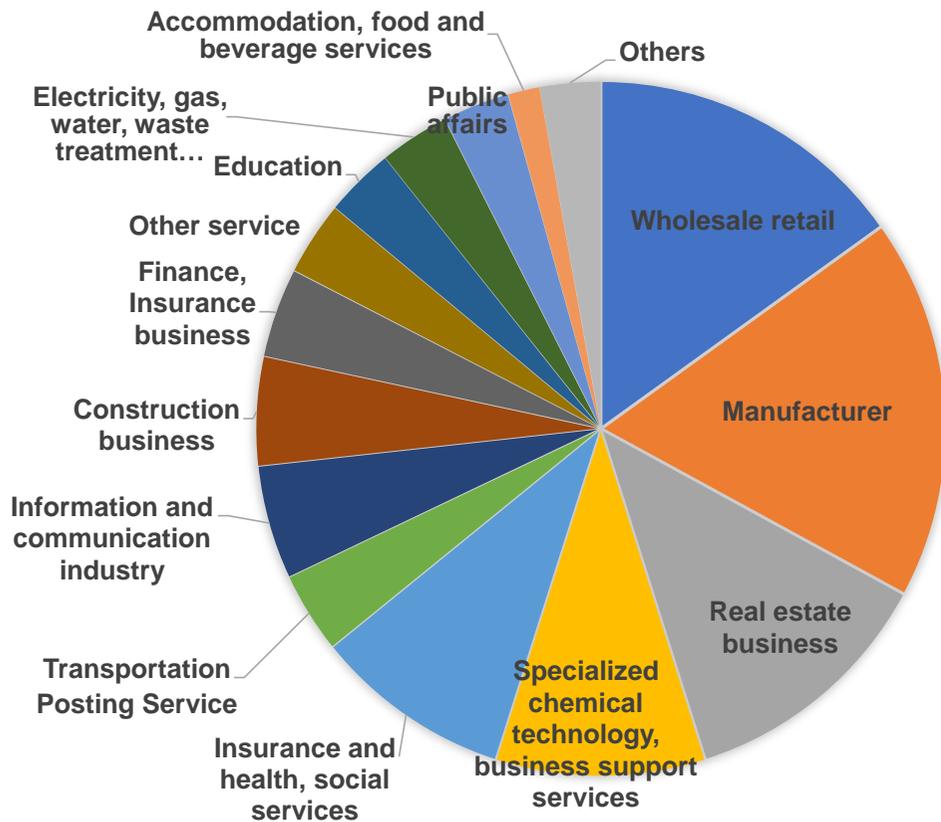


Advancing Towards the Realization of Global Financial City Osaka

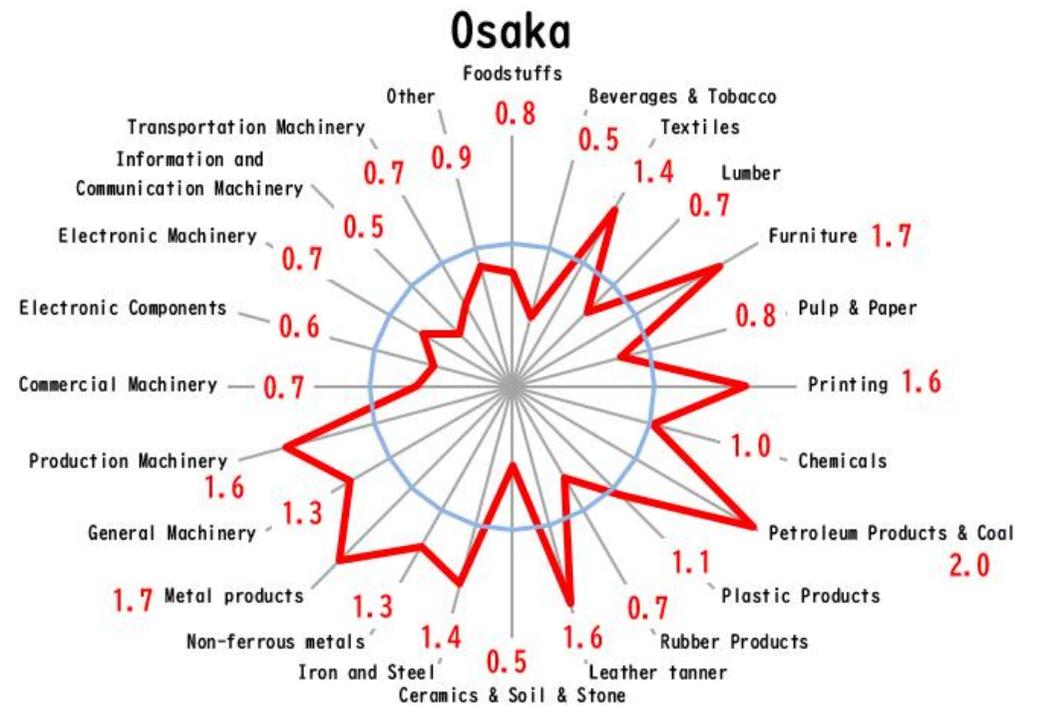
Osaka Prefecture
Department of policy and Planning
Growth Strategy Bureau

Osaka Industry

Osaka prefecture industry nominal GDP (2021)

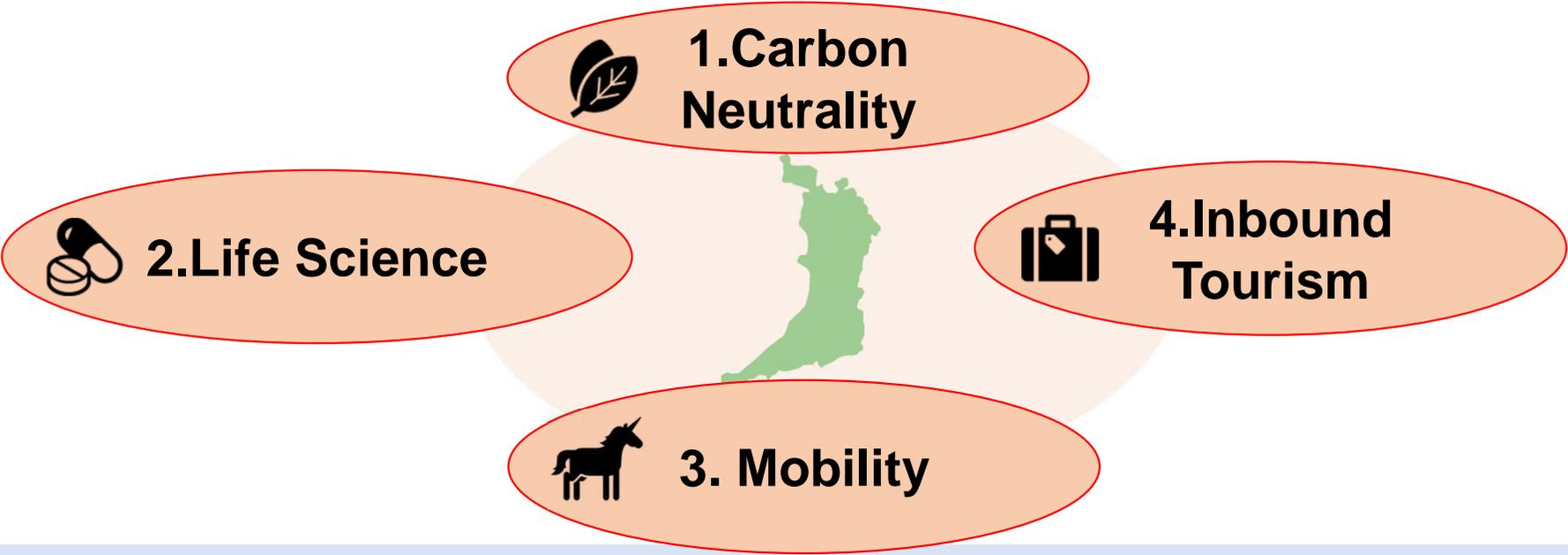


Osaka prefecture special coefficient for manufactured goods shipments, etc. (2020)



Source: Osaka Prefecture "Naniwa Economic Data 2024"

Osaka's Industrial Strengths and Catalyst Projects



Jumpstart Projects

- 1 Expo 2025 Osaka-Kansai
- 2 Urban Development
- 3 Integrated Resort
- 4 Start-Up Ecosystem
- 5 Global Financial City

Key Facts and Growth Potential of Osaka & Kansai

- Major Projects in Osaka -

Expo 2025, Osaka, Kansai
(April - October, 2025)



Umekita 2nd stage Development
(2027- (Advance opening of part of the area
in September, 2024))



Development of the eastern part of Osaka Castle (2028-)
(Osaka Metropolitan University
Morinomiya Campus opens in Autumn, 2025)



Integrated Resort (IR)
including casinos, etc.
(Autumn, 2030-)
Yumeshima 1st phase area



Opening of a new metro line:
Naniwasuji Line (2031-)



Urban development
in the Expo site in Yumeshima
2nd Phase Area



Redevelopment of
the Shin-Osaka Station Area



Key Facts and Growth Potential of Osaka & Kansai
- Expo 2025 Osaka, Kansai -



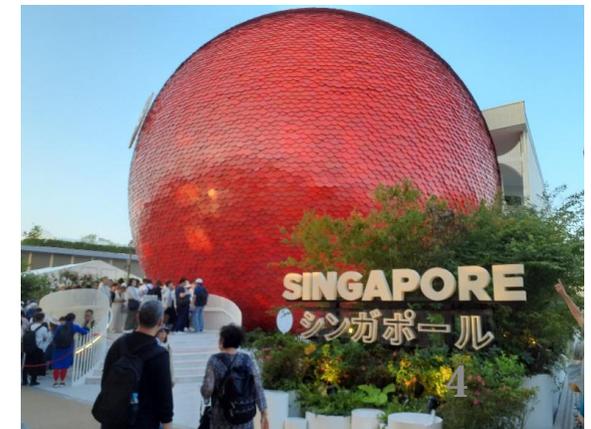
Theme: Designing Future Society for Our Lives

Concept: People's Living Lab

Duration: 184 days from April 13 (Sun.), 2025 – October 13 (Mon)

Venue: Yumeshima, Osaka

Visitors
Over 29 million !



UMEKITA Project 2nd Stage (GRAND GREEN OSAKA)

◆ One of the largest urban parks in the world (45,000m²) directly connected to a major terminal station

→ With “greenery” positioned in the heart of Osaka, this area drives the growth of Osaka and the Kansai region as a hub for global exchange and “innovation” created by people gathering from around the world.

→ Advance Opening in September, 2024. Full-scale Opening is scheduled for FY2027.

Image of advance opening of the Umekita Park



Grand Green Osaka: Concentration of various facilities



Opened in Sep. 2025
First location in Asia !



Core functional facility
Opened in Sep. 2025

“Time Out Market Osaka”
Commercial facility
showcasing food and
culture

“Waldorf Astoria Osaka”
Luxury Hotel



Opened in Sep. 2025
First location in Asia !

Source : JAMBASE HP

Development of Eastern Part of Osaka Castle (Osaka Metropolitan University Morinomiya Campus)

- ◆ Development of the eastern part of Osaka Castle as an important hub in the east of Osaka's east-west urban axis with excellent transportation access
- ◆ The urban development concept is "Innovation Field City growing with the university".



1st Phase Opening: Autumn 2025 !



Osaka Metropolitan University,
Morinomiya Campus

**Japan's No1
Public Universities in
Japan!**

Morinomiya Station (Open in 2028)



Source : Osaka Metro

◆ National and Public Universities:

Enrolled Students (as of May 1, 2024)

Source: Obunsha '2025 Edition: University True Strength Information Disclosure BOOK'

	University	Number of Students
1 st	Osaka University	15,059
2 nd	The University of Tokyo	14,058
3 rd	Kyoto University	12,752
4 th	Osaka Metropolitan University	12,398
5 th	Kyushu University	11,710
6 th	Kobe University	11,460
7 th	Hokkaido University	11,238
8 th	Tohoku University	10,720
9 th	Hiroshima University	10,645
10 th	Chiba University	10,408

Source : Osaka Metropolitan University

Yumeshima 1st Phase Area : Overview of IR (Integrated Resort)

◆ Yumeshima is being developed as an important hub in the west of Osaka's east-west urban axis.

◆ IR is a group of facilities that includes international conference centers, exhibition halls, hotels, restaurants, shopping malls, entertainment facilities, and casinos. These facilities are established and operated integrally by private enterprises.



No. of visitors
per year

Approx. 20 Million

Economic ripple
effect (operation)
* Kinki Area

Approx. 1,140 billion JPY/year

Annual Sales

Approx. 52 Million

Impact on job
creation (operation)
* Kinki Area

Approx. 93 thousand/year

**To be open
around fall of 2030
(Construction started
in April 2025)**



Yumeshima 2nd Phase Area : Urban Planning of Osaka-Kansai Expo Site

Concept

Building a city that realizes a “Future Society” by leveraging the legacy of the Expo through the development of an International Tourism Hub

Urban Planning

- ◆ Creation of an Entertainment City
- ◆ Realization of a Future City of SDG s
- ◆ Demonstration, Practicalization and Implementation of Cutting-edge Technologies

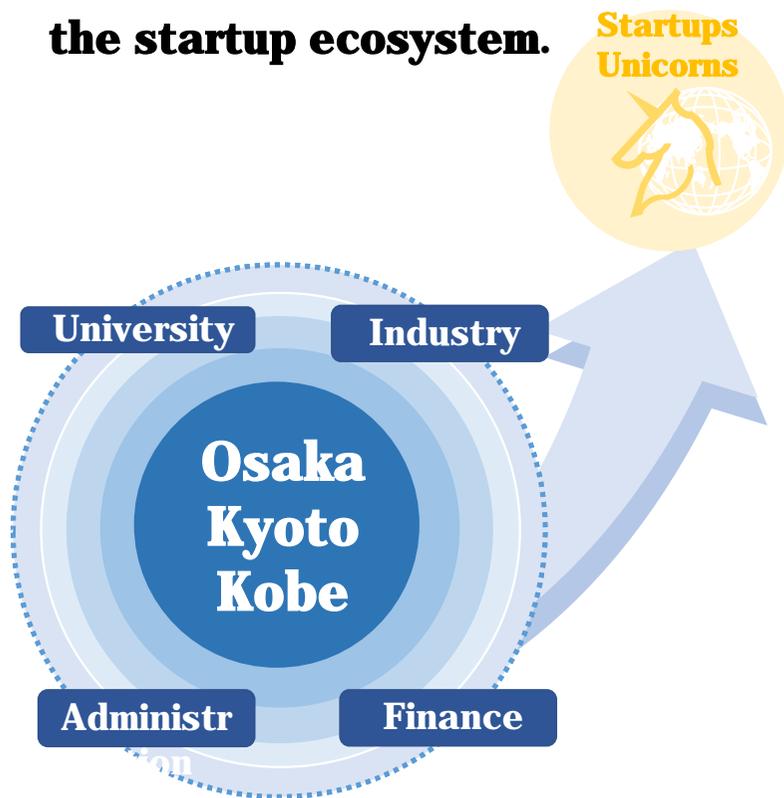
**Start recruiting developers
from Spring 2026**



Proposal Image for development of the master plan of Yumeshima 2nd phase area development

Academic Hub and Global Startup Ecosystem Hub City

◆ The Kansai region boasts a concentration of academic institutions. The Osaka-Kyoto-Kobe metropolitan area is united in its goal to become a globally competitive hub city for the startup ecosystem.

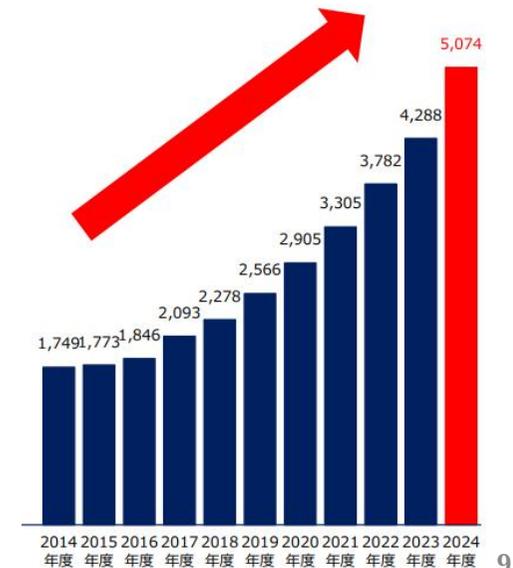


■ Times Higher Education "World University Rankings 2025"

Nihon University Ranking	World Universities Ranking	University Name
1	32	University of Tokyo
2	50	Kyoto University
3	84	Tokyo Institute of Technology
4	86	Osaka University
5	107	Tohoku University
6	152	Nagoya University
7	167	Kyushu University
8	173	Hokkaido University
9	181	Waseda University
10	188	Keio University
12	465	Kobe University
15	641 - 650	Ritsumeikan University
22	901 - 950	Osaka Metropolitan University

■ Annual Trends in University-Spun Ventures

The number of university-affiliated ventures in **Osaka is 384 companies (2nd in Japan).**



Source: Ministry of Economy, Trade and Industry "Survey on the Status of University-Spun Ventures in Fiscal Year 2024"

[Reference] Selected Examples of Osaka-based Deep-Tech Startups

Energy		<ul style="list-style-type: none"> ● Supplying clean, low-cost energy through laser fusion power generation
Life Sciences		<ul style="list-style-type: none"> ● Aiming for the clinical application of immune cell therapy, we provide a cell therapy through our proprietary platform.
		<ul style="list-style-type: none"> ● Drug discovery startup aiming for the clinical implementation of vascular endothelial stem cells, the “stem cells that create blood vessels”.
		<ul style="list-style-type: none"> ● Health-tech startup dedicated to contributing to a society where people can walk on their own feet for life and developing diagnostic support devices for gait disorders.
		<ul style="list-style-type: none"> ● Aiming to commercialize cultivated marbled beef using 3D bioprinting technology
Biotech		<ul style="list-style-type: none"> ● Startup that develops control systems that play a central role in quantum computer hardware.
Quantum computer		<ul style="list-style-type: none"> ● Promoting the introduction of human-like robots into industries that still rely on manual labor.
Robot		

Other Outstanding Startups from Osaka and the Kansai Region

- 11 Life Sciences Companies
- 11 Green Tech and Digital Innovation Companies

Industrial Innovation

- Nakanoshima Qross -

- ◆ Medical institutions, companies, startups, universities, and support organizations come together under one roof to promote the industrialization of future medicine, including regenerative medicine.
- ◆ New innovation emerges through the practice, creation, and sharing of future medicine.

Nakanoshima Qross



- ▶ Home to over 60 tenant companies (as of November 2025)
- ▶ MOUs signed with 21 domestic and international organizations (as of November 2025)

Organizations	Value Chain of Regenerative Medicine						Advanced Medicine / IT / Venture Ecosystem				
	Medical Institutions	Development & Regenerative Medicine Products	Equipment and Devices	Materials and Raw Ingredients	Analysis and Testing	Storage and Transportation	Regulatory /Academia	Preventive Care and AI-based Diagnosis	Education, Human Resource Development, and Communication	Fostering Ventures	Others
Tenant											
myIPS											

A steady stream of new and ongoing projects driving the realization of next-generation medicine

World-leading Kansai Academia

◆ Kansai's concentrated academic community produces world-class researchers and Nobel laureates



Shimbo Sakaguchi (Osaka University)

Award: Nobel Prize in Physiology or Medicine (2025)

**Achievement: Discovery of "regulatory T cells" that suppress immune responses
Significance: Applicable to treating autoimmune diseases, organ transplantation, and cancer immunotherapy**

Connection to Kansai: Specially Appointed Professor, Osaka University Immunology Frontier Research Center



Susumu Kitagawa (Kyoto University)

Award: Nobel Prize in Chemistry (2025)

Achievement: Development of Metal-Organic Frameworks (MOFs)

Significance: Contributes to a decarbonized society through CO₂ capture, hydrogen storage, catalysis, etc.

Connection to Kansai: Vice President, Kyoto University



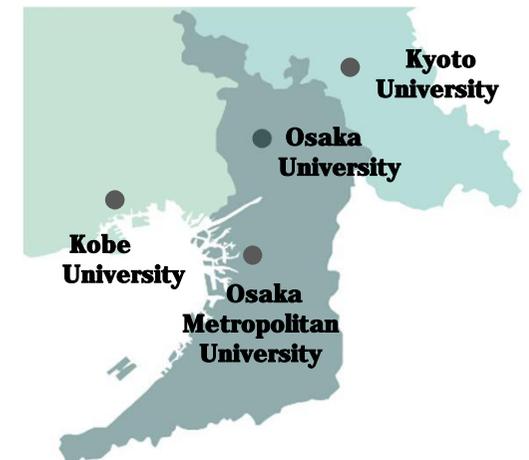
Shinya Yamanaka (Kyoto University)

Award: Nobel Prize in Physiology or Medicine (2012)

Achievement: Technology to reprogram mature cells and restore pluripotency (development of iPS cells)

Significance: Contributions to regenerative medicine and drug discovery research

Connection to Kansai: Honorary Director and Professor, Kyoto University iPS Cell Research Institute

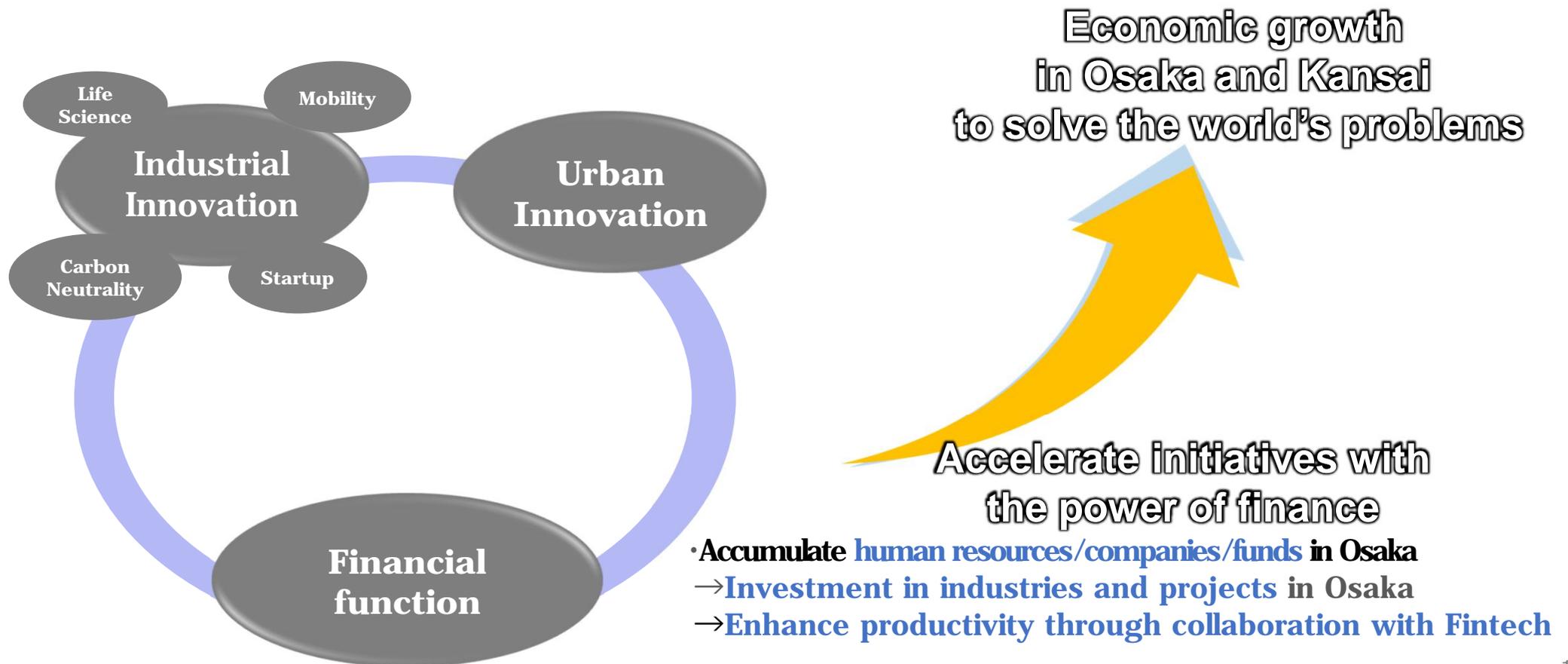


**In addition to these,
many Nobel laureates**

**Why is Osaka
aiming to become
a Global Financial City?**

Initiative of Global Financial City OSAKA: Vision for Promoting a Global Financial City

- ◆ Accelerating Osaka's industries and projects through the power of finance, paving the way for Japan and the world's future.



Strategic goals and main support items

Outcome goal

Number of foreign financial companies (including Fin Tech), investors, etc. recruited

Recruit 30 companies by FY2025

Support for establishing a base in Osaka **for foreign financial companies**

One Stop Support Center

- One-stop support and consultation for specialized consultations such as base establishment and financial licenses.

Exemption of Corporate local Tax

- [First in Japan!] Prefectural corporate inhabitant tax and corporate enterprise tax are reduced for up to 10 years.

Subsidy

- Subsidizing expenses for conducting a preliminary survey or establishing a base.
Preliminary survey: Up to a maximum of 1.1 million yen (100%subsidy)
Base establishment: Up to a maximum of 10 million yen (50%subsidy)

Business Matching

- Leveraging the cooperation of companies with networks in Osaka, introduce potential investment opportunities and collaboration partners, leading to the creation of new businesses.

Prepare business & Dwelling environment

- Starting from 2024, providing support for English procedures for various types of insurance and incorporation registration and attestation of the articles.
- Starting from April 2025, providing support for opening bank accounts and setting up the Osaka Desk as a support office for base establishment.

Environmental improvement through the use of special zones (deregulation)

1. Approval of Special Zone for Financial and Asset Management Businesses (June 2024)



Exchange of opinions with then-Prime Minister Kishida towards the realization of the special zone.

『Special Zone for Challenges to Realize a Future Society』

Expo 2025, Osaka, Kansai



<People's Living Lab>

- <Advanced Air Mobility>
- <Hydrogen fuel cell ship>

- Life Science
- Carbon Neutrality
- Startup



Realization of "Future Society"

Create Global Financial City OSAKA that ranks with the world by attracting asset managers, fintech companies, etc. through regulatory reforms in line with global standards.

Proposal for 『Special Zone for Challenges to Realize a Future Society』

I. Make it easier to enter from overseas

Establishment of investor visa, Enhancement of residence status, etc.

III. Make it easier to develop your business

Proof-of-Concept for Financial Licensing -Sandbox, etc.

II. Make it easy to get started in business and life

Support for foreign nationals in opening bank accounts, the establishment of a financial license consultation desk, and English-language assistance for incorporation procedures, etc.

IV. Revitalize the activities of companies in Osaka Improve asset formation of prefectural residents

Expand the scope of investment in venture capital and funds of public universities ,etc.

Initiative of Global Financial City OSAKA: Examples of Companies that have expanded into Osaka

Number of companies that have expanded into Osaka: 30 as of January, 2026

Asset Management Business • Financial Instruments Business



MorganStanley MUFG



Fintech



Others



SOURCING BROTHERS



Wi Bank



東京短資株式会社 NB 大和ネクスト銀行



Come invest in OSAKA !!

To support Osaka's innovation and growth, and contribute to Japan's development, we invite you to consider investing in businesses and projects or establishing a base in Osaka.



**With an All-Osaka Spirit,
we are all engaged in meeting your business needs!**



<Website・SNS>

