



# EU-Japan FTA/EPA and Regulatory Cooperation

Mr Asger Krogsgaard  
Danish Crown A/S (EU/DK)

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# Asger Krogsgaard

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- **Education:** agro-economist 1989
- **Profession:** farmer
- **Organisational responsibilities:**
  - Vice-chairman Danish Crown
  - Chairman for the Company Board Danish Agriculture & Food Council 2009
  - Chairman for the Danish pig Levy Fund
  - Member of the Board of directors Tulip Int. Ltd. UK
  - Spokesman for the EU meat industry (European Livestock and Meat Trades Union – UECEBV)





# Preliminary Statement

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Japan is the EU's seventh largest trading partner.

The EU ranks as Japan's third largest trading partner.

An EU-Japan FTA/EPA will:

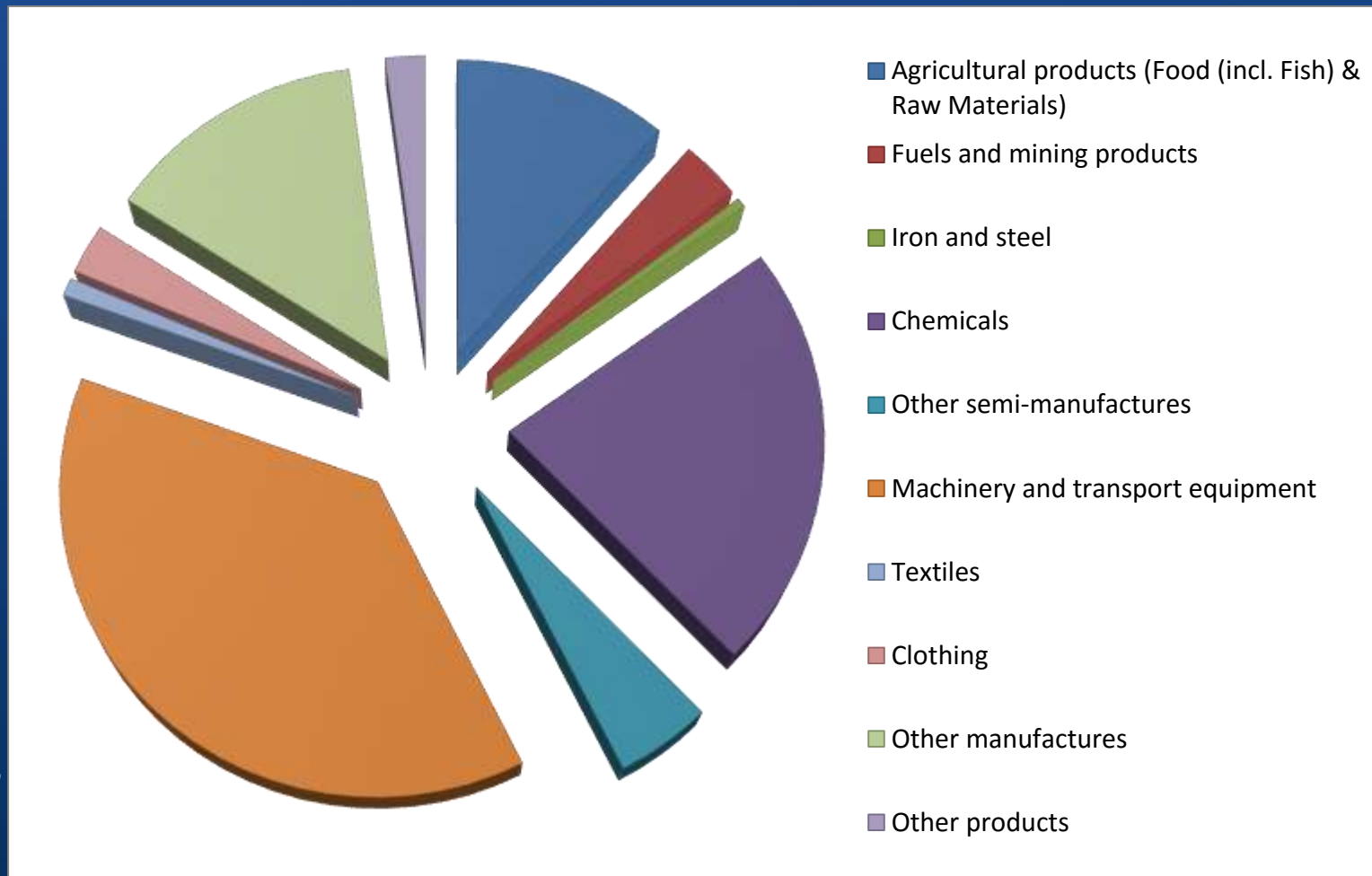
- ❑ boost trade and investment;
- ❑ create jobs and accelerate growth in both economies;
- ❑ help create new opportunities for global economic growth.

Need for a level playing field between an FTA/EPA and TPP.



# EU Export to Japan in 2014

Total value: 53,272 M €



Source: EU Commission



# EU Agri-Food Trade with Japan

Trade indicators (M €)

Year: 2015

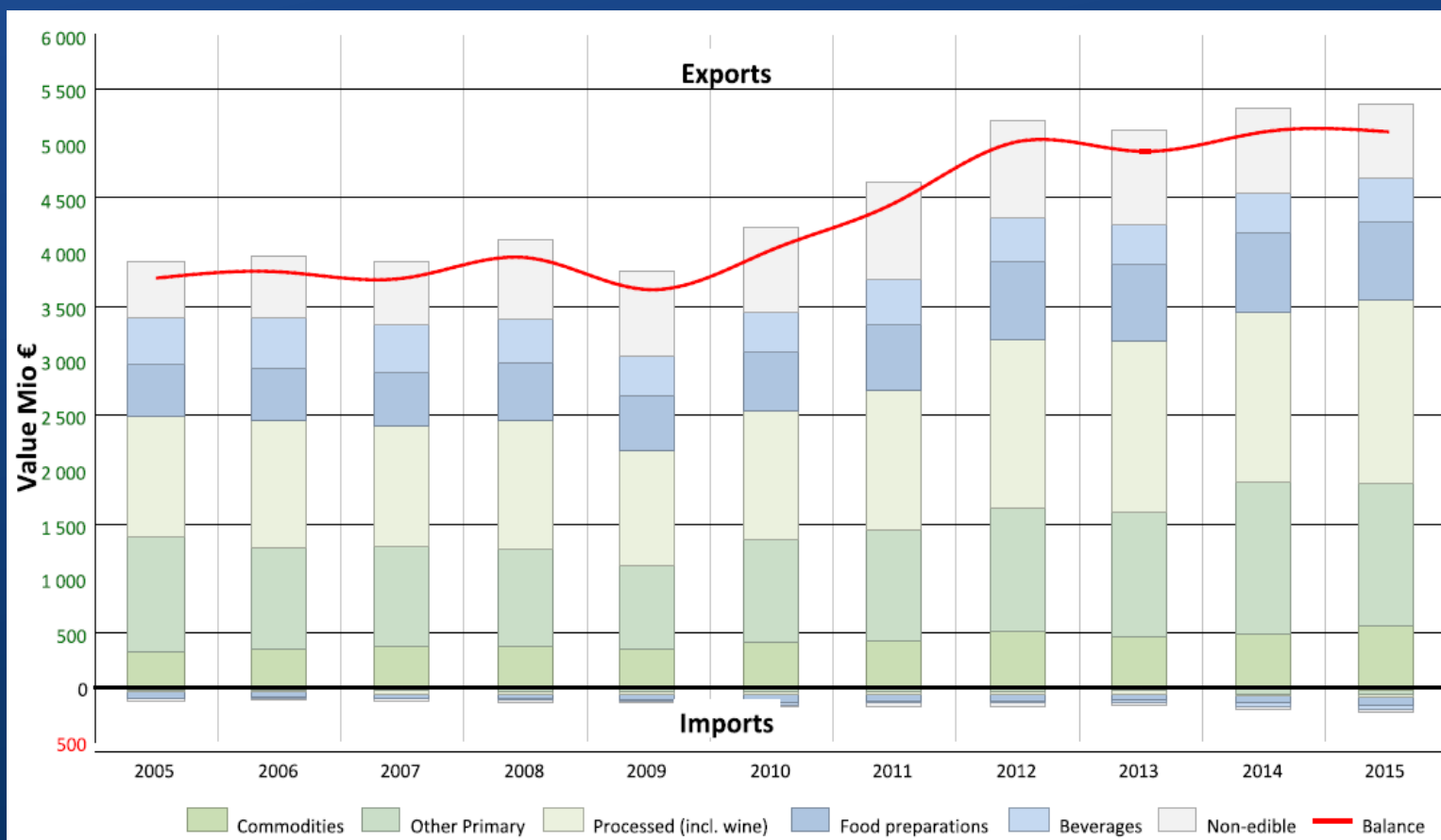
		Export	Import
EU World Trade	Total value	1,789,063	1,774,867
	Agri-food value	129,188	113,260
EU-Japan Trade	Total value	56,572	59,726
	Agri-food value	5,364	238
	(%) share total EU-Japan trade	9.5	0.4
	(%) share total EU trade	4.1	0.2

Source: EU Commission



# EU Agri-Food Trade with Japan

## Development: 2005-2015





# EU Agri-Food Trade with Japan

## Structure (product category)

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Top EU agri-food exports to Japan in 2015

For the last 5 years, pork has been the first product that the EU exported to Japan, in value (18% of the EU agri-food export to Japan).

This product is followed by:

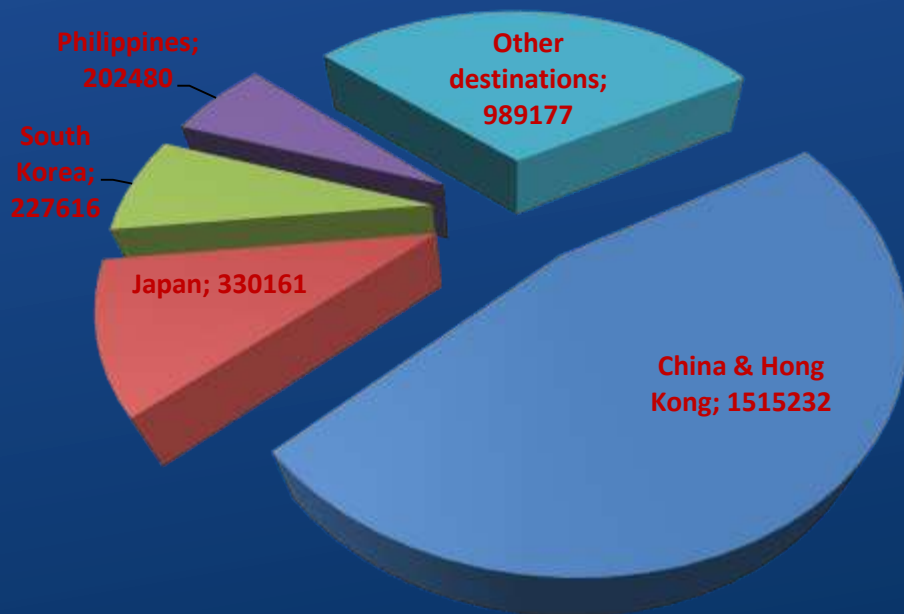
- ❑ wine (14%)
- ❑ cheese (5%)
- ❑ spirits (a bit less than 4.6%)
- ❑ vegetables and fruits (around 4%)

The remaining 48% represents mainly olive oil, chocolate, pasta, fruit juice and meat preparations.

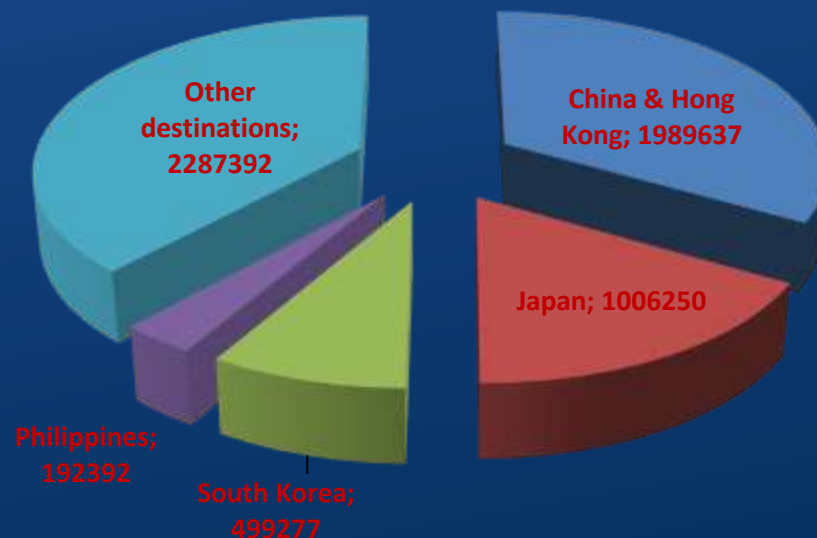


# EU Agri-Food Trade with Japan

## EU pork export



**Total (tonnes carc. weight): 3264666**



**Total (1000 EUR): 5974948**





## Conclusion: EU/Japan FTA

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The window of opportunity is very small and closing after 2016.

An EU-Japan FTA/EPA will boost trade and investment.

It will create jobs and accelerate growth - in both economies.

We need a level playing field between the FTA/EPA and TPP.

The TPP agreement highlights the need for the agreement on an EU-Japan FTA to be concluded by the end of 2016.